+Transitioning
to ZEB
Summit –



ZENOBĒ



Zenobē at a glance

1. Network infrastructure

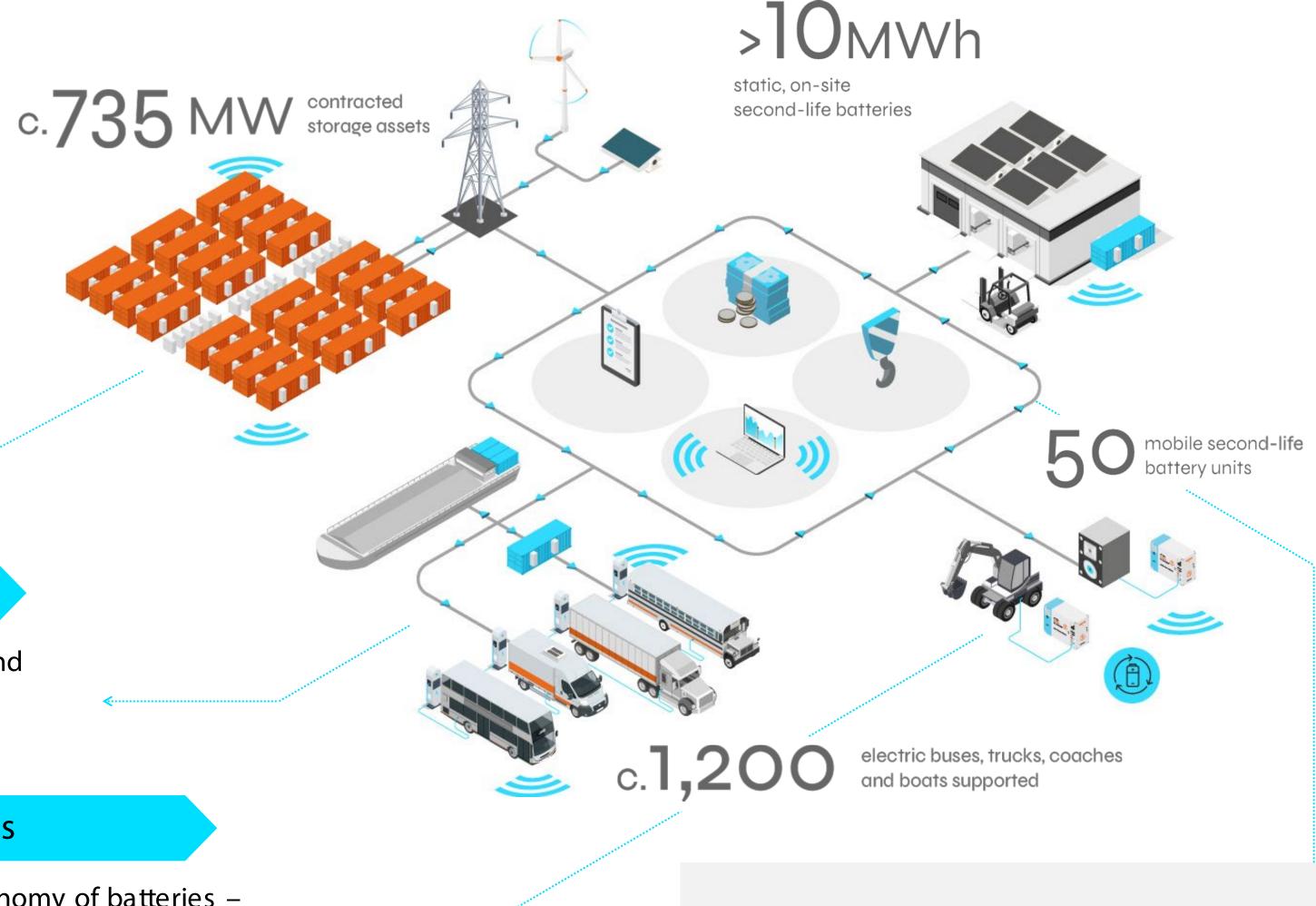
We develop, finance, build and operate gridscale battery storage systems.

2. Fleet electrification

We provide end-to-end electric vehicle and software solutions for fleet operators

3. Second life batteries

We support the circular economy of batteries – upcycling, reuse, and recycling.



We also offer financing, operational support, software management and construction to help de-risk our battery storage and fleet electrification offerings.

Ivanhoe depot: First EV depot in Victoria

Background:

First electrified large scale bus depot Victoria, requiring:

- Victoria's first all electric bus depot
- Total 27 e-buses at Ivanhoe Depot in Melbourne
- Project go-live 2023 & O&M three years

CATEGORY	REQUIREMENTS
Bus Type	27 xVolgren/BYD
No. of Chargers	14 x DC 150kW- dual gun - Tritium
Software	Zenobē Hekaton
Zenobē Service	Design & Build, Software +O&M

Solution:

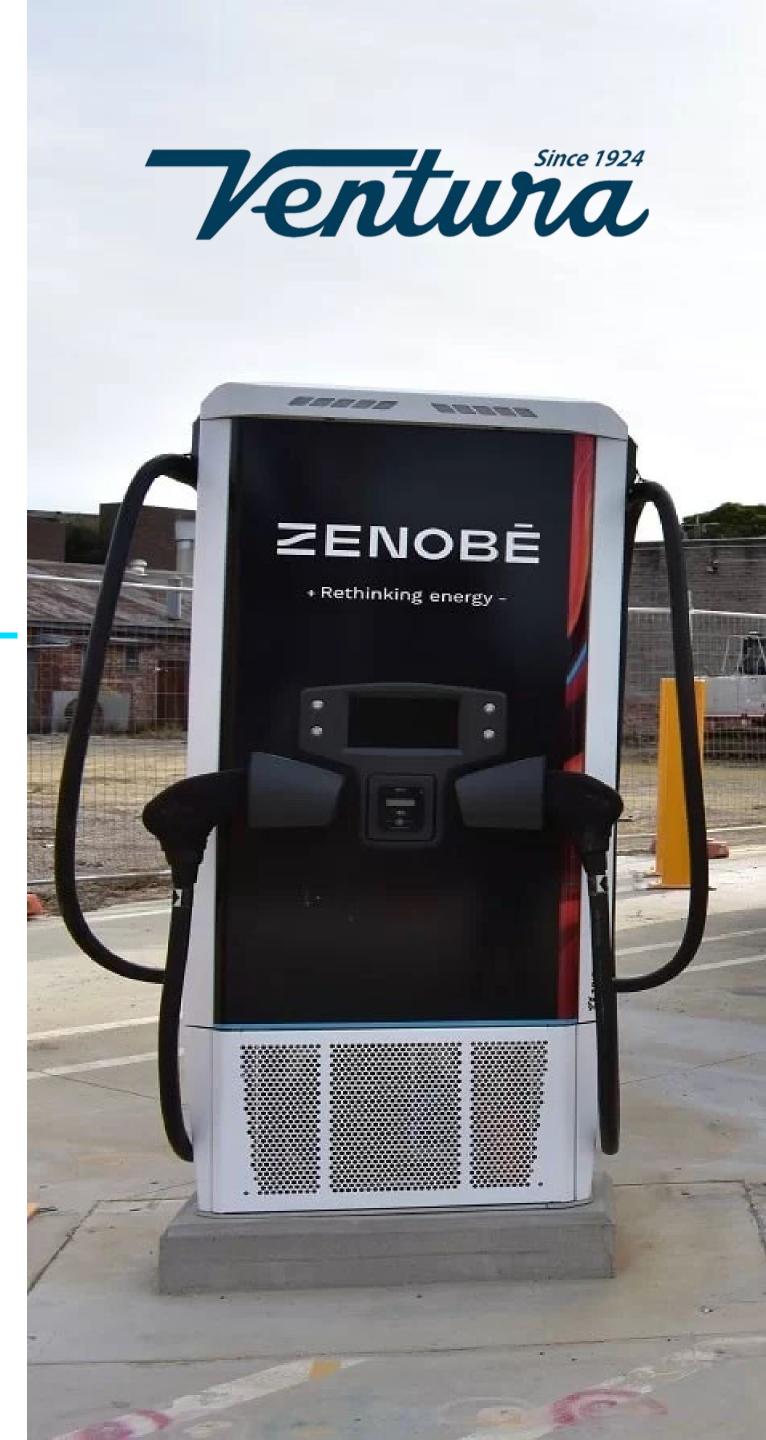
- Designed and managed project from end to end, including Jemena high voltage works
- Procured, supplied, and installed DC fast charging infrastructure and equipment
- Integrated all EV assets on-site (chargers, grid, telematics, bus batteries) to guarantee compatibility and efficient communication
- Managing infrastructure, charging, and fleet via our e-fleet management software and provision of O&M package.

Success:

3+ year contract with 27 EV buses, with scalability available and review of continuous improvement initiatives

"Victorians deserve a great public transport system – one that's clean, reliable and sustainable. That's why we're rolling out more electric buses, and work on the state's first all-electric bus depot will soon be complete."

Premier of Victoria, Daniel Andrews*(at the time)





Integrating EV assets- challenges



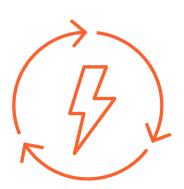
New & Unknown Tech

Electrifying sites exposes operators to new / unknown risks associated with EV assets and technologies



OEMs Regulations

Each OEM has their own interpretation of technical standards and regulations (DIN, ISO), leading to different charger / battery signals, protocols & configurations



Asset Life

Bus assets are expected to last 15 + years, meaning ZEB infra needs to be guaranteed over that lifetime



Each charger manufacturer has their own OCPP limitations, limiting their functionality and ability to integrate / perform in a dynamic charging environment



- ✓ Partnerships and knowledge of integrating 30+ different OEMs
- ✓ Solutions designed and tailored to meet the needs specific to the region / environment
- ✓ Complete compatibility testing for all EV assets, overcoming OCPP limitations to communicate and operate in a complex environment
- ✓ 10-20 year contractual guarantees for all EV assets

Charging Performance Contracts

Design, build and maintain charging infrastructure, as well as providing financing, O&M and warranty on equipment for the duration of the contract including charger replacement costs.



Operational guarantees

We guarantee that every bus is sufficiently charged to complete required routes.



Optimised battery health

We design, optimise and monitor the charging infrastructure to maximise the health of the battery.



Smart charging

Our software optimises charging in a cost & operationally efficient manner.



Software for fleet management

Access driver performance data, real-time vehicle & battery health monitoring to optimise operations.





An end-to-end fully financed & managed service.

Full turnkey offer is structured around three contracts which spread financing costs for charging infrastructure, battery, battery replacement, and vehicle across the life of the contract.

1. Charging service agreement



- Designs, develops and operates the charging infrastructure.
- Guarantees daily vehicle charge.
- Manages grid connection process and peak power strategy.
- Operational support throughout the contract.
- Boosted to work with our power purchasing strategies

2. Battery managed service



- Ensures EV battery meets route capacity requirements.
- Provides battery replacements for the EV lifespan.
- Gives customer savings from second life battery applications
- Maintains predictable monthly OPEX.
- Provides insights on battery health and performance.

3. Master rental agreement



- Provides full vehicle funding arrangements for EV operators.
- Facilitates hire purchase or leasing of the electric vehicle chassis.
- Currently funding c. 1,000 vehicles from a range of manufacturers

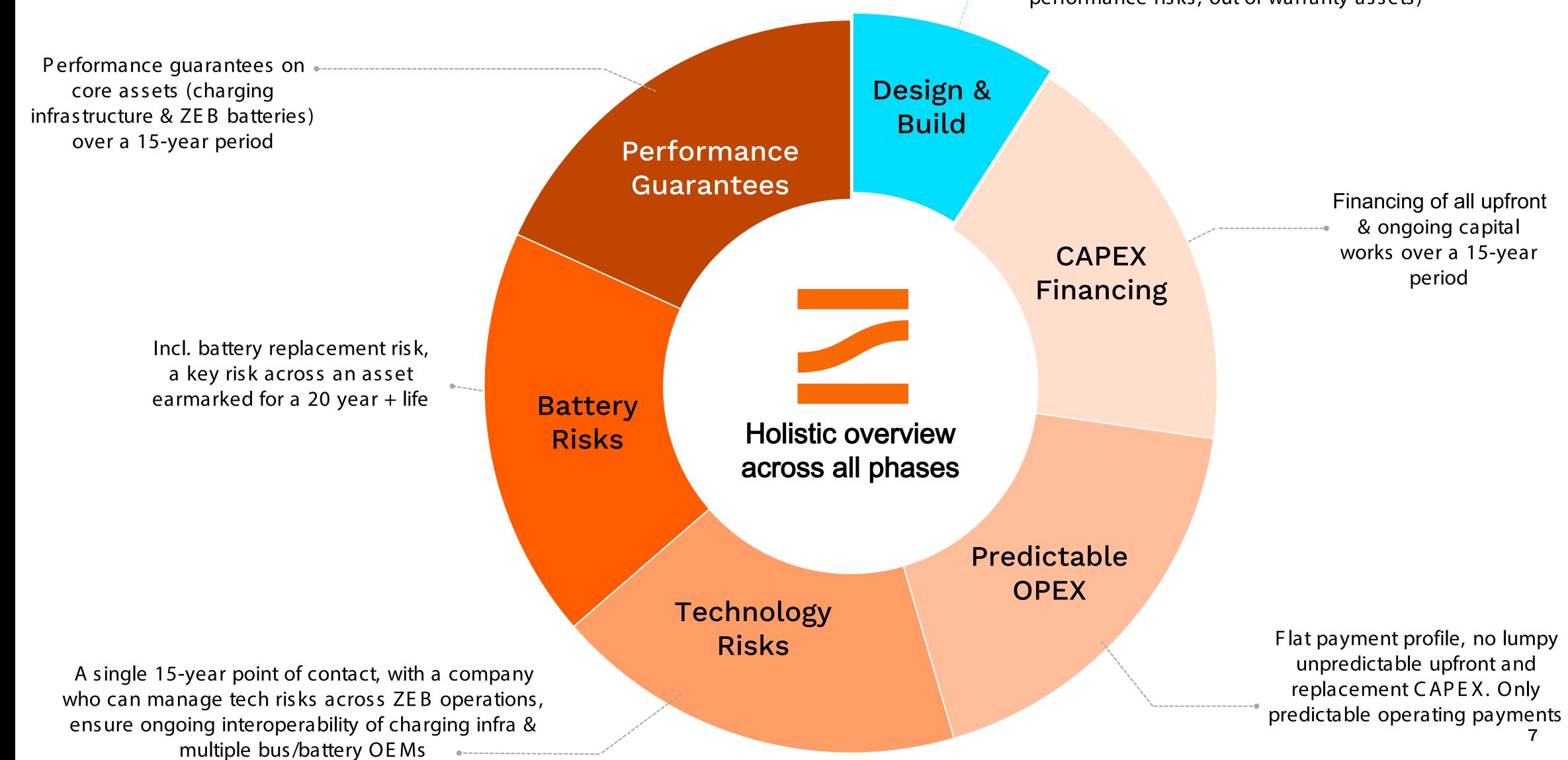
3:1 Electric Vehicle as a Service



- With 3 contracts in 1, the entire EV & chassis becomes an Opex cost, as it's not a single lease contract
- Zenobē's funding is not locked into an identified EV enabling substitution
- Zenobē's holds an agreed % of spare EV's to meet fleet requirements

A Zenobē turnkey solution

The start of an e-transition. Holistic asset management possible via turnkey, which considers implications beyond commissioning ((incl. new technology, obsolescence / performance risks, out of warranty assets)



Zenobē's Innovation Centre



Technology Agnostic

Zenobē's solutions involve integrating all EVs, battery and chargers. From e-vans to double decker e-buses, Zenobē can identify the most cost effective and optimal solution based on our clients' operational needs.

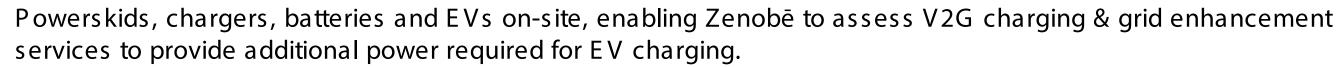
Site-specific

Zenobē works closely with operators to identify site-specific requirements, such as limited grid capacity, dead miles or battery degradation concerns. Our solution encompasses scope, depot viability, commission, integration & decommissioning of equipment.

Real-life Innovation

The centre simulates the intricacies of depot charging, improves efficiency, enables advanced tests, research and integration with new hardware and software to charge various buses, trucks, vans and cars at any one time.







VIC INNOVATION CENTRE





Our team of hardware / software managers and engineers test and validate charging equipment / EV assets prior to deployment.

The centre resolves key issues in electrification, such as:

- OEM synchronisation to reduce integration delays due to incompatibility / communication issues
- Conducting complex and time-consuming functionality tests off-site at the facility to reduce costs associated with operational failures and provide schedule predictability

Thank you

Gareth Ridge Country Director

Zenobē Australia



Awarded Sustainable Projects NSW Project Management Achievement Award for Leichhardt Electrification Project & 40 EVs.



Global Investor Deal of the Year at

Project Finance International Awards, recognising significant debt raised.



Zenobē & National Express won
Environmental Innovation - 130
EVs & help to reach Coventry's aim
to be UK's 1st All-Electric Bus City.



Abellio won 'Fleet Electrification
Strategy of the Year' for 100+
EVs at the Electric Vehicle
Innovation & Excellence Awards.



ENERGY STORAGE

Developer of the Year - 430MW of battery storage & 1.2GW of projects in advanced development.



Innovation category winner for projects with McGill's in Glasgow & Dundee projects, three e-sites, 68 ZEBs for COP26.

